

23 Forest Drive, Nazareth PA 18064
 Primary: 610-759-0870 • hfcc@HolyFamily-edu.org
Holy Family Cash Card Program
Participation Agreement Form



Holy Family Church (referred to herein as “we,” “us” and “our”) sponsors a cash card program which allows you to purchase gift cards. The gift cards you purchase through our program generates rebates from the participating retailers. These rebates can be used as a tuition agreement credit, a gift to the religious education programs, and/or cash back to you. The parties agree as follows:

We agree to apply your rebates as designated below (please check your **ONE** preference):

- 100% as a **charitable contribution** to Holy Family (potential IRS tax deduction)
- 100% credited to the following **School, Preschool or PREP tuition credit program** allocated among the Family accounts in accordance with the corresponding **percentages** (NOT IRS tax deductible):

_____ % _____ %
 Family (Student(s)) Last Name Family (Student(s)) Last Name

_____ % _____ %
 Family (Student(s)) Last Name Family (Student(s)) Last Name

_____% as a cash rebate to you (NOT IRS Tax deductible) .

You agree to indemnify us against any loss incurred in connection with there being insufficient funds in your account to cover the checks or ACH transfers you issue to pay for your scrip. We make no representations or warranties of any kind with respect to the scrip. Our scrip program distributes the rebates quarterly. With respect to your charitable contributions, we will provide you with all required acknowledgements under sections 170(f)(8) and 170(f)(17) of the Internal Revenue Code. This agreement continues unless replaced by another, and can be terminated by either of us upon 60 day’s advance notice to the other.

Returned checks will be automatically reattempted and charged \$30.

Please sign and date below to indicate your acknowledgement of this agreement.

Purchaser’s Signature: _____ Date: _____

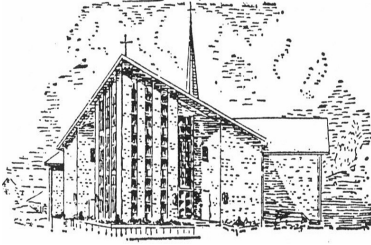
Printed Name: _____
 (referred to herein as “you” and “your”)

Address: _____ Phone: _____

City: _____ State: _____ Zip: _____ Email: _____

Initial login information will be emailed to you once your account has been established to view order history and order Holy Family Gift Cards as well as all of the others available by Special Order online www.RaiseRight.com, or using the RaiseRight app.

| | | | |
|------------------------|----------------------------------|--------------------|-------------------------------|
| Office Use Only | ACKNOWLEDGED By: _____ | | Date: _____ |
| | Cash Card Program Representative | | |
| New Account | Online Enrollment | Designation Change | Updated by: _____ Date: _____ |



Holy Family Cash Card Program

FAQ's

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Who can buy cards?

All parishioners and visitors are welcome and encouraged to purchase cards from the Holy Family Cash Card program. The money earned from the program supports our parish educational programs.

Do I need to fill out an agreement?

Yes, to include rebates earned on your **charitable contribution** statement.

Yes, to designate rebates earned to school, preschool or PREP **tuition credit** program.

Yes, to have your rebates earned **transferred to designated school, preschool, or PREP family/families**

No, One time or infrequent purchasers do not need to have agreements.

IRS Charitable Contributions

Great Lakes Scrip contacted the IRS and requested a Private Letter Ruling (PLR) in reference to claiming a tax deduction for the rebate earned on gift cards purchased. Many common questions are answered below. If you have additional questions, please email hfcc@holyfamily-edu.org

If I am donating my rebate to Holy Family, is the deductible amount the gift card face value?

No, only the portion of the rebates that they voluntarily choose to donate may qualify as charitable contributions, and as such be potentially deductible on your individual tax returns.

Can friends, neighbors or family members who participate in our Cash Card Program get the tax deduction?

If they have completed the enrollment form and they are not transferring or using towards tuition credit program they are eligible. The portion of their rebate that they direct to tuition and possible tuition rebate is NOT tax deductible.

What if I choose to have my rebate directed to another specific family's tuition account? Is that tax deductible?

If it is directed to a specific family, by the participant, it would not qualify as a deductible charitable contribution.

If the participant chooses charitable contribution, the rebates are designated to a fund that the Parish manages and chooses the recipient(s), the amount of the rebate so directed qualify as a legitimate charitable contribution (subject to all the other requirements for a charitable contribution).